



INFOVISA Adds CAPIS as Trade Execution Partner

January 6, 2015 – Cornelius, NC – INFOVISA, a leading provider of data processing systems and related services for bank trust departments and independent trust companies today announced they have added Capital Institutional Services, Inc. (CAPIS) as an execution broker on their MAUI platform.

“With CAPIS’ well-known reputation for providing best execution solutions and unparalleled client service, we are excited to work with them to provide our clients with industry-leading trading solutions,” said Michael Dinges, President and CEO of INFOVISA. “We are constantly looking to enhance our product offering and welcome CAPIS as a vendor partner for our clients.”

“INFOVISA is a technology leader in the community bank space and we are thrilled to work with them in helping their clients with their execution needs,” said Jim Morrow, COO of CAPIS. “CAPIS is continually looking to work with the best vendors in their respective areas of focus and we believe INFOVISA to be a leader in the trust platform space. We have been thoroughly impressed with their offering and their company and look forward to working with them.”

The integration between INFOVISA and CAPIS is complete and clients can now request CAPIS as an execution broker.

About INFOVISA

INFOVISA is an independent provider of data processing systems and related services for bank trust departments, independent trust companies, not-for-profit foundations, colleges, and universities. INFOVISA was founded in 1992 and has long been a pioneer in the wealth management arena. INFOVISA was the first company to develop a complete Windows based, real-time trust accounting system - MAUI™. MAUI is made up of individual modules providing the user with a customized system to meet their needs. Through a combination of proprietary software coupled with Application Service Provider (ASP) services, clients of INFOVISA are provided with a robust and comprehensive technology solution. Never before has the wealth management industry had such leading edge technology at their fingertips. For more information, please contact INFOVISA at (704) 892-3270 or visit us on the web at www.infovisa.com.

About Capital Institutional Services, Inc. (CAPIS)

CAPIS is a leading independent U.S. institutional broker specializing in global agency trading, independent research and commission management programs for asset managers, plan sponsors and broker-dealers. Supported by advanced trading technology, CAPIS traders deliver superior execution in domestic and international equities, fixed income, derivatives and program trading. With over 37 years of experience in the independent research and commission management business, the firm’s industry-leading CCA and CSA programs provide added tools for reducing transaction costs and improving performance. Founded in 1977, CAPIS is a member of the New York Stock Exchange, the Financial Industry Regulatory Authority, the National Futures Association, and SIPC. For more information, visit www.CAPIS.com.