



CAPIS and Invest n Retire® Create a Strategic Relationship

Dallas, TX – September 15, 2015 – Capital Institutional Services, Inc. (CAPIS) and Invest n Retire, LLC (INR) today announced that they have entered into a strategic relationship. Through the arrangement, INR's institutional clients have access to CAPIS' 24-hour global agency trading desk and custody services.

Invest n Retire® provides investment managers with record keeping solutions, trading services and custody arrangements through their Software as a Service (SaaS) model at costs lower than traditional service providers.

“We are excited to work with a service provider who provides innovative solutions to institutional investors,” said Jim Morrow, CAPIS's Chief Operating Officer. “As institutional investors look for additional ways to lower their costs through robust offerings, INR's platform coupled with CAPIS's superior execution services provides institutional investors with a complete solution at a reduced cost.”

CAPIS is a women-owned independent agency broker that specializes in global agency trading, independent research and commission management programs for institutional investors.

“CAPIS is one of the few remaining independent agency brokers in the industry, which is appealing to us” said Darwin Abrahamson, INR's Chief Executive Officer. “Because of CAPIS's reputation and experience in global trading along with their ability to help our clients reduce their costs, we are pleased to partner with them to offer our clients an industry leading platform along with industry leading trading services.”

About Invest n Retire, LLC (INR)

Invest n Retire® is a technology company located in Portland, Ore. INR's patented software is used for record keeping and trading for defined contribution plans (DC) and Unified Managed Accounts (UMAs). INR's system, *System and Method for Managing Tax-deferred Retirement Accounts* (pat. US 8,060,428 and pat. US 8,639,604), solves a multitude of problems confronting the retirement and advisor community. For more information, visit www.investnretire.com.

About Capital Institutional Services, Inc. (CAPIS)

CAPIS is a leading women-owned, independent U.S. institutional broker specializing in global agency trading, independent research and commission management programs for asset managers, plan sponsors, and broker-dealers. Supported by advanced trading technology, CAPIS traders deliver superior execution in domestic and international equities, fixed income, derivatives, and program trading. With more than 38 years of experience in the independent research and commission management business, the firm's industry-leading CCA and CSA programs provide added tools for reducing transaction costs and improving performance. Founded in 1977, CAPIS is a member of the New York Stock Exchange, the Financial Industry Regulatory Authority, the National Futures Association, and SIPC. For more information, visit www.CAPIS.com.